

ANNUAL CE DAY

September 15, 2015

7:30 a.m. - 3:00 p.m.

Radisson Newport Beach 4545 MacArthur Boulevard Newport Beach 92660

Registration Fees:

Member: \$60 First-Time Guest: \$60 Non-Member: \$85

Orange County Association of **Health Underwriters**

1442 E. Lincoln Ave. PMB 441 Orange, CA 92865

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CE DAY SPONSORSHIPS AVAILABLE! INTERESTED? CONTACT THE ASSOCIATION OFFICE.



Agenda

7:30 - 8:00 a.m.

Registration, Breakfast, Visit with the Sponsors

8:00 - 9:00 a.m. **CE Number: 193278** Ethics & Your Role as an

Casey Meserve, CHRS, VP of **Professional Development**

9:00 to 10:00 a.m. **CE Number: 327574** The Solution to Play or Pay Mark Reynolds, RHU, BEN-E-LECT

10:15 - 11:15 a.m. **CE Number: 326470** Simplified Business Planning Alan Katz, The Alan Katz

Group

11:15 am. - 12:00 p.m.

Visit with our Sponsors

12:00 - 12:45 p.m.

OCAHU Business, Charity Award Presentations and

Lunch

12:45 - 1:45 p.m. **CE Number: 317270** Technology in Context Alan Katz, The Alan Katz

Group

2:00 - 3:00 p.m. CE Number: 284647 Self-Funded Plans Making a Comeback?

Craig Lack, MBA, Premium **Reduction Strategies**

3:00 p.m. Conclusion

REGISTRATION FORM **SEPTEMBER 15, 2015**

Member OR First Time Guest: \$60

Non-Member: \$85

(√) Vegetarian Meal: □

**Price increases \$25 at the door. Registration fees are non-refundable

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